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CONFIDENTIAL BIOPSYCHOSOCIAL ASSESSMENT

DEMOGRAPHICS

NAME: _____
ADDRESS: _____
BIRTHDATE: _____ AGE: _____ GENDER: _____
HOME PH#: _____ MAY WE CALL? Y / N
CELL PH#: _____ MAY WE CALL? Y / N
EMAIL: _____ MAY WE EMAIL? Y / N
EMERGENCY CONTACT: _____ PH #: _____

BILLING INFORMATION

PRIMARY INSURANCE

Insurance: _____
SSN: _____-_____-_____
Relationship to Client: _____
ID Number: _____
DOB: _____

SECONDARY INSURANCE

Insurance: _____
SSN: _____-_____-_____
Relationship to Client: _____
ID Number: _____
DOB: _____

USING EMPLOYEE ASSISTANCE PROGRAM? **Y / N**
AUTH #: _____

IF YES, WHICH PROVIDER? _____
OF SESSIONS: _____

PSYCHOLOGICAL/ MENTAL HEALTH HISTORY

PREVIOUS THERAPY: **Y / N**

DETAILS OF THERAPY: _____

PREVIOUS HOSPITALIZATION: **Y / N**

DETAILS OF HOSPITALIZATION(S): _____

CURRENT/PAST PSYCHIATRIST NAME: _____

PSYCHIATRIST PHONE #: _____

CURRENT/PAST PSYCHOTROPIC MEDICATION: _____

PREVIOUS/CURRENT MENTAL HEALTH DIAGNOSIS: _____

FAMILY HISTORY OF MENTAL HEALTH OR SUBSTANCE ABUSE: _____

BIOLOGICAL/PHYSICAL

PRESENT AND/OR PAST MEDICAL CONDITIONS: _____

PAST MEDICAL COMPLICATIONS, SURGURIES, ACCIDENTS? (IF YES EXPLAIN)

HISTORY OF LEARNING DISABILITIES OR DEVELOPMENTAL DELAYS:

PRESENT PRIMARY CARE PHYSICIAN & DATE OF LAST PHYSICAL:

CURRENT MEDICATIONS (include prescription, herbal remedies, vitamins, or over-the-counter): _____

ANY USE OF PRESCRIPTION DRUGS, STREET DRUGS/SUBSTANCES FOR RECREATIONAL USE? **Y / N**

IF YES, PLEASE DESCRIBE USE: _____

IF SO, DO YOU WANT TO CHANGE THE USE OF ANY SUBSTANCES? **Y / N**

FAMILY HISTORY

CURRENT MARITAL STATUS: ☐ SINGLE ☐ MARRIED ☐ DIVORCED ☐ SEPARATED ☐ PARTNERED ☐ WIDOWED

DESCRIBE YOUR RELATIONSHIP: _____

DO YOU HAVE ANY RELATIONSHIP CHALLENGES? _____

DO YOU HAVE CHILDREN? **Y / N**

DO YOU HAVE PARENTING CHALLENGES: **Y / N**

IF SO, DESCRIBE: _____

WHO DO YOU CURRENTLY LIVE WITH? _____

DESCRIBE YOUR CHILDHOOD: _____

DESCRIBE YOUR RELATIONSHIP WITH YOUR FATHER: _____

DESCRIBE YOUR RELATIONSHIP WITH YOUR MOTHER: _____

DESCRIBE YOUR RELATIONSHIP WITH YOUR SIBLING(S): _____

ARE THERE CONCERNS FROM YOUR CHILDHOOD THAT ARE CURRENTLY IMPACTING YOU: **Y / N**

IF YES, PLEASE EXPLAIN: _____

PLEASE CHECK THE FOLLOWING IF EXPERIENCED:

- | | | |
|---|---|--|
| <input type="checkbox"/> EMOTIONAL ABUSE | <input type="checkbox"/> VIOLENCE AT HOME | <input type="checkbox"/> MULTIPLE MOVES |
| <input type="checkbox"/> SEXUAL ABUSE | <input type="checkbox"/> CRIME VICTIM | <input type="checkbox"/> HOMELESSNESS |
| <input type="checkbox"/> PHYSICAL ABUSE | <input type="checkbox"/> PARENT ILLNESS | <input type="checkbox"/> LOSS OF SOMEONE/JOB |
| <input type="checkbox"/> PARENT SUBSTANCE ABUSE | <input type="checkbox"/> CHRONIC ILLNESS | <input type="checkbox"/> FINANCIAL ISSUES |
| <input type="checkbox"/> TEEN PREGNANCY | <input type="checkbox"/> CAREGIVER | <input type="checkbox"/> BULLYING |
| <input type="checkbox"/> NEGLECT | <input type="checkbox"/> FOSTER/ADOPTION | <input type="checkbox"/> ABSENT PARENT |

EDUCATION

ARE YOU IN SCHOOL PRESENTLY? **Y / N**

DO YOU HAVE SCHOOL RELATED STRESS? **Y / N**

HIGHEST LEVEL OF EDUCATION COMPLETED? _____

EMPLOYMENT

ARE YOU CURRENTLY EMPLOYED? **Y / N** IF SO, WHERE & POSITION:

DO YOU HAVE JOB RELATED STRESS? **Y / N** IF SO, PLEASE DESCRIBE:

LEGAL HISTORY

DO YOU HAVE CURRENT OR PAST LEGAL HISTORY: **Y / N**

IF YES, PLEASE EXPLAIN: _____

SOCIAL/CULTURAL/RELIGIOUS BACKGROUND

- I AM A PART OF A SPECIFIC CULTURE OR ETHNICITY: **Y / N**
- I ENGAGE IN SPECIFIC RELIGIOUS OR CULTURAL PRACTICES: **Y / N**
- I AM A SPIRITUAL PERSON: **Y / N**
- I AM CONNECTED WITH A RELIGION OR SPIRITUAL GROUP: **Y / N**
- I HAVE SEXUALITY OR GENDER CONSIDERATIONS: **Y / N**

- I HAVE A SUPPORT SYSTEM: **Y / N**

WHAT ARE SOME OF YOUR STRENGTHS, GIFTS AND TALENTS?

WHAT ARE SOME OF YOUR HOBBIES, SPECIAL INTERESTS, ETC?

PRESENTING CONCERNS

PLEASE DESCRIBE THE PROBLEMS THAT BROUGHT YOU IN TODAY:

PLEASE CHECK ALL THE BEHAVIORS AND SYMPTOMS EXPERIENCED IN THE LAST 30 DAYS:

- | | | |
|--|--|---|
| <input type="checkbox"/> DISTRACTIBILITY | <input type="checkbox"/> WITHDRAWAL/ISOLATION | <input type="checkbox"/> FREQUENT CONFLICT |
| <input type="checkbox"/> HYPERACTIVITY | <input type="checkbox"/> PANIC/ANXIETY ATTACKS | <input type="checkbox"/> HOMICIDAL THOUGHTS |
| <input type="checkbox"/> IMPULSIVITY | <input type="checkbox"/> CRYING SPELLS | <input type="checkbox"/> FLASHBACKS |
| <input type="checkbox"/> MOOD CHANGES | <input type="checkbox"/> LONELINESS | <input type="checkbox"/> PARANOIA |
| <input type="checkbox"/> SADNESS | <input type="checkbox"/> GUILT/SHAME | <input type="checkbox"/> RACING THOUGHTS |
| <input type="checkbox"/> LOSS OF PLEASURE/INTEREST | <input type="checkbox"/> FATIGUE | <input type="checkbox"/> HEARING VOICES |
| <input type="checkbox"/> HOPELESSNESS | <input type="checkbox"/> FEARFUL | <input type="checkbox"/> SEEING THINGS |
| <input type="checkbox"/> HELPLESSNESS | <input type="checkbox"/> ANXIETY/WORRYING | <input type="checkbox"/> SLEEP DIFFICULTY |
| <input type="checkbox"/> THOUGHTS OF DYING | <input type="checkbox"/> OBSESSIVE THOUGHTS | <input type="checkbox"/> NIGHTMARES |
| <input type="checkbox"/> SELF-HARM | <input type="checkbox"/> COMPULSIVE BEHAVIOR | <input type="checkbox"/> EXCESSIVE ENERGY |
| <input type="checkbox"/> CHANGE IN APPETITE | <input type="checkbox"/> AGGRESSIVENESS | <input type="checkbox"/> OTHER _____ |
| <input type="checkbox"/> LACK OF MOTIVATION | <input type="checkbox"/> IRRITABILITY | <input type="checkbox"/> OTHER _____ |

ARE YOUR PROBLEMS AFFECTING ANY OF THE FOLLOWING AREAS OF YOUR LIFE?

- | | | |
|---|---|-----------------------------------|
| <input type="checkbox"/> EVERYDAY FUNCTIONING | <input type="checkbox"/> RELATIONSHIPS | <input type="checkbox"/> INTIMACY |
| <input type="checkbox"/> WORK/SCHOOL | <input type="checkbox"/> LEGAL ACTIVITY | <input type="checkbox"/> HYGIENE |
| <input type="checkbox"/> SELF-ESTEEM | <input type="checkbox"/> HEALTH | <input type="checkbox"/> FINANCES |

RISK ASSESSMENT

Y / N IN THE PAST 30 DAYS, HAVE YOU WANTED TO KILL YOURSELF OR KILL SOMEONE ELSE?

Y / N IN THE PAST 30 DAYS, HAVE YOU MADE ATTEMPTS TO KILL YOURSELF OR SOMEONE ELSE?

IF YES TO ANY OF THE ABOVE, DO YOU HAVE A PLAN TO KILL YOURSELF OR KILL SOMEONE ELSE? **Y / N**

Y / N DO YOU HAVE ACCESS TO FOLLOW THROUGH WITH YOUR PLAN?

Y / N HAVE YOU EVER IN THE PAST 12 MONTHS THOUGHT ABOUT KILLING YOURSELF OR SOMEONE ELSE?

Y / N HAVE YOU EVER IN THE PAST 12 MONTHS ATTEMPTED TO KILL YOURSELF OR SOMEONE ELSE?